



NONPROFIT
COMPENSATION
ASSOCIATES

FAIR PAY FOR SOUTHERN CALIFORNIA NONPROFITS: THE 2021 COMPENSATION AND BENEFITS SURVEY

This document lists all of the questions asked in the online survey questionnaire.

This questionnaire contains the following sections: Organization, Compensation & Employment Practices, Paid Time Off Benefits, Insurance Benefits, Retirement Benefits, Executive Director/CEO Profile and Compensation. Refer to the separate **FairPaySCA2021Glossary.pdf** file for definitions of terms. Refer to the separate **FairPaySCA2021JobDescriptions.pdf** file for a complete list of all jobs covered in the survey and a description of each.

Submit your data by **Friday, April 23, 2021 (extended deadline)** and you will be eligible to purchase a copy of the survey report at the discounted participant rate. Visit www.nonprofitcomp.com for details.

Your survey response will be strictly confidential and data from this research will be reported only in the aggregate. All information entered online is encrypted and will remain confidential.

If you have any questions, please contact Rita Haronian of Nonprofit Compensation Associates at 510-645-1005 or survey@nonprofitcomp.com.

ORGANIZATION

Organization name: _____
Name of person completing survey: _____
Title: _____
Telephone (w/ext. if applicable): _____
Email address: _____
Website: _____
Street address: _____
City, State, Zip: _____
County: _____

Please enter name, job title and email address for any of the following employees not already listed as the contact person completing the survey above:

Executive Director/CEO: _____
Job title at your organization: _____
Email address: _____

CFO or Business Manager: _____
Job title at your organization: _____
Email address: _____

Human Resources Officer: _____
Job title at your organization: _____
Email address: _____

How did you find out about this survey? If you heard about it through any of our regional partners, please check the box(es) next to their name(s) here. If you heard about it some other way, please check "Other" and tell us how.

- | | |
|---|--|
| <input type="checkbox"/> California Community Action Partnership Assn. (CalCAPA) | <input type="checkbox"/> Community Vision Capital & Consulting |
| <input type="checkbox"/> California Council of Community Behavioral Health Agencies | <input type="checkbox"/> OneOC |
| <input type="checkbox"/> California Council of Land Trusts | <input type="checkbox"/> The Nonprofit Partnership |
| <input type="checkbox"/> California ReLeaf | <input type="checkbox"/> United Ways of California |
| <input type="checkbox"/> CalNonprofits | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> CalNonprofits Insurance Services | |
| <input type="checkbox"/> Candid | |

Total annual expenses of the organization: \$ _____
Expenditures necessary to support the administrative and service functions of the organization.

Total payroll budget for the current fiscal year: \$ _____
Include all employees whose pay is reported on form W-2, including seasonal employees. Do not include contractors whose pay is reported on Form 1099.
Total gross cash compensation as it appear on employees' annual W-2 forms.

How many full-time equivalent (FTE) employees does your organization employ as of January 1, 2021? Do not include temporary or contract staff. _____

	Full-Time	Part-Time
Total number of employees: (Do not include temporary staff, contract staff or volunteers)		
Number of employees who are new in their positions during the past 12 months due to VOLUNTARY TURNOVER: (Do not include newly created positions, temporary employees, contractors or volunteers.)		
Number of employees who are new in their positions during the past 12 months due to INVOLUNTARY TURNOVER: (Do not include newly created positions, temporary employees, contractors or volunteers.)		

Please check the field of service in the list below that most accurately reflects your organization's mission:

- | | |
|--|---|
| <input type="checkbox"/> Animal Welfare | <input type="checkbox"/> Health, Medical Clinics |
| <input type="checkbox"/> Association Mgmt., Membership, Support Organization | <input type="checkbox"/> Housing, Shelters |
| <input type="checkbox"/> Child Care/Child Welfare | <input type="checkbox"/> Legal Services, Advocacy, Civil Rights |
| <input type="checkbox"/> Community/Economic Development | <input type="checkbox"/> Religious, Churches |
| <input type="checkbox"/> Conservation, Environment, Parks | <input type="checkbox"/> Substance Abuse Treatment/Prevention |
| <input type="checkbox"/> Culture, Arts, Museums, Theater | <input type="checkbox"/> Youth/Recreation |
| <input type="checkbox"/> Education, Schools, Colleges, Research | <input type="checkbox"/> Social Service, One Major Program |
| <input type="checkbox"/> Employment Counseling/Workforce Programs | <input type="checkbox"/> Social Service, Multiple Programs |
| <input type="checkbox"/> Family Counseling/Mental Health Services | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Foundation, Philanthropy, Fundraising | |

COMPENSATION & EMPLOYMENT PRACTICES

By what percentage, on average, do you expect salaries paid by your organization to increase during the next twelve months? Enter 0 if you expect no increase overall. Consider existing staff only. Do not include additional payroll costs due to an increase in your workforce.

What method(s) describes your salary increase practices? Check all that apply. For each selected, enter the average increase over the past 12 months and the average projected increase over the next 12 months.

	Avg increase over past 12 months	Avg projected increase over next 12 months
<input type="checkbox"/> Across-the-board increase	_____ %	_____ %
<input type="checkbox"/> Merit (or performance-based) increase	_____ %	_____ %
<input type="checkbox"/> Cost-of-living increase	_____ %	_____ %
<input type="checkbox"/> Length-of-service increase	_____ %	_____ %
<input type="checkbox"/> External labor market considerations	_____ %	_____ %
<input type="checkbox"/> Internal job equity considerations	_____ %	_____ %

Does your organization offer incentive pay or bonuses to any full-time employees? Check all that apply.

CEO/Executive Director

Management staff

Professional staff

Support or administrative staff

What is your organization's full-time workweek?

40 hours/week

38 hours/week

37.5 hours/week

35 hours/week

Other, please explain:

What is your practice for dealing with extensive overtime for EXEMPT staff?

No formal policy

Provide compensatory time off

Pay straight time

Pay overtime rates

Do not compensate exempt staff for overtime

Other, please explain:

Do you have employees who work on-call? If Yes, which of the following best describes your organization's practice?

Yes, pay for hours worked, including overtime

Yes, pay flat rate for being on call

Yes, provide compensatory time off or flex-time

Yes, do not pay or provide time off (exempt staff only)

Yes, pay show-up rate and hourly pay for time worked

Yes, some other policy (or no formal policy)

Please describe policy:

No

Do you have employees who work the evening or night shift?

Yes No

If Yes, please describe policy regarding any additional compensation for evening or night shift work (or send in an attached file):

Do you use salary grades and ranges?

Yes No

If Yes: Were your salary ranges adjusted during the calendar year 2020?

Yes, overall percentage of adjustment _____ % No

Do you expect to adjust your salary ranges during the calendar year 2021?

Yes, overall percentage of adjustment (projected) _____ % No

How many months long is your introductory or probationary period?

If you do not have an introductory or probationary period, skip to the next group of questions.

_____ months

Are employees eligible for paid time off benefits during the introductory or probationary period?

Yes No

Are employees eligible for insurance benefits during the introductory or probationary period?

Yes No

Apart from after any probationary or introductory period, when are employees reviewed?

Never Annually
 Quarterly No set schedule
 Every 6 months Other, please describe: _____

Are any of your employees covered by a union contract?

Yes No

If Yes, which job classifications?

Do you pay a premium for jobs requiring bilingual skills?

Yes No

If Yes, how much do you pay in addition to the standard salary? Please specify amount as % of salary or \$ per hour.

Which job classifications at your organization are subject to additional pay for bilingual skills?

Are your organization's pay practices being affected by recent or upcoming increases in the minimum wage due to California and/or local requirements?

Yes No

If Yes, please indicate which statement below best describes your organization's likely response with respect to compensation adjustments due to the minimum wage increase:

Compensation is being adjusted only for employees at the minimum wage level.
 Compensation is being adjusted for some nonexempt employees whose current pay is above minimum wage.
 Compensation is being adjusted for some nonexempt employees whose current pay is above minimum wage and also for some exempt employees.
 Compensation is being adjusted for most or all of our organization's employees.

Do any employees at your organization receive reimbursement or a stipend for the monthly cost of cell phone use?

Yes No

If Yes: Approximately what percentage of regular, full-time employees do receive reimbursement or a stipend for the monthly cost of cell phone use? _____ %

What is the typical or average amount that an employee receives per month from the employer for cell phone use? \$ _____

On what basis are positions identified as being eligible for cell phone reimbursement?

Requiring regular work away from the office
 On-call work responsibilities (i.e. IT department)
 Level of job responsibility
 Other, please describe: _____

**As a general rule, does your organization provide any of the following benefits to staff at any level?
Please check for whom each benefit applies.**

	Exec. Dir/ CEO	Other Mgrs/ Executives	Other Staff
Employee Assistance Program (EAP)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Telecommuting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Financial planning services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reimbursement for acquiring and/or maintaining professional license or other credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Professional conferences attendance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Professional development classes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Low-interest or no-interest loan program	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transportation and/or travel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Spouse's/domestic partner's travel expenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Local mass transit subsidy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Car or car allowance:			
Car leasing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Car ownership	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Housing or housing allowance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Home computer purchase or lease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cost of home internet provider	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal legal expenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Personal liability insurance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Professional liability insurance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Memberships:			
Country/residential club	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Health club	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fraternal club	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Professional membership dues	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sabbatical (paid time off)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Additional vacation time	<input type="checkbox"/>	<input type="checkbox"/>	
Additional contribution to medical insurance	<input type="checkbox"/>	<input type="checkbox"/>	
Additional contribution to life insurance	<input type="checkbox"/>	<input type="checkbox"/>	
Additional contribution to disability insurance	<input type="checkbox"/>	<input type="checkbox"/>	
Additional contribution to long-term care insurance	<input type="checkbox"/>	<input type="checkbox"/>	
Additional contribution to retirement plan	<input type="checkbox"/>	<input type="checkbox"/>	

If any employees are eligible for sabbatical time off:

What length of employment is required to qualify for a paid sabbatical? _____

What is the typical length of the sabbatical period? _____

Do employees remain enrolled in the organization's employee benefits programs such as insurance and retirement while on sabbatical?

Yes No

Impact of the Current Economic Environment

<p>Overall, how would you characterize the degree to which your organization's operations have been impacted by the COVID-19 pandemic?</p> <p> <input type="checkbox"/> Severely <input type="checkbox"/> Significantly <input type="checkbox"/> Moderately <input type="checkbox"/> Slightly <input type="checkbox"/> Not at all </p>				
<p>Indicate whether your organization took the below actions with respect to any of your employees during the calendar year 2020:</p> <p style="text-align: center;">For how many employees?</p> <p style="text-align: center;">More than Less than</p> <p style="text-align: center;">All half half None</p>				
Withheld planned/expected salary increases	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduced pay	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Furloughed employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laid off employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduced required hours without a pay cut (exempt staff)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>Indicate whether you expect your organization to take the below actions with respect to any of your employees during the calendar year 2021:</p> <p style="text-align: center;">For how many employees?</p> <p style="text-align: center;">More than Less than</p> <p style="text-align: center;">All half half None</p>				
Withhold planned/expected salary increases	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduce pay	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Furlough employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lay off employees	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reduce required hours without a pay cut (exempt staff)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>Has the COVID-19 pandemic significantly impacted any of your organization's sources of income?</p> <p style="text-align: center;">Significantly Increased About the Same Significantly Decreased Not Applicable</p>				
Individual giving	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Foundation funding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corporate funding	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Government funding, including contracts for services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fees for services/programs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special event revenue, including sponsorships	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other, please describe: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>How has the COVID-19 pandemic impacted the demand for your organization's programs and services?</p> <p> <input type="checkbox"/> Increased demand <input type="checkbox"/> About the same demand <input type="checkbox"/> Decreased demand </p>				
<p>Please indicate changes in the overall cost of your organization's insurance and retirement benefits per employee during calendar year 2020.</p> <p> <input type="checkbox"/> Increased (other than any increases mandated by government policy related to COVID-19) <input type="checkbox"/> Kept about the same <input type="checkbox"/> Reduced </p>				
<p>Please indicate expected/projected changes in the overall cost of your organization's insurance and retirement benefits per employee during calendar year 2021.</p> <p> <input type="checkbox"/> Increase (other than any increases mandated by government policy related to COVID-19) <input type="checkbox"/> Keep about the same <input type="checkbox"/> Reduce </p>				

During the calendar year 2020, did your organization change 50% or more of your independent contractors to employee status?

Yes

No

Not applicable

Do you anticipate that your organization will experience increased competition from other employers to attract and attract and retain well-qualified employees in calendar year 2021?

Yes

No

Do you see turnover as a significant problem for your organization in calendar year 2021?

Yes

No

Overall, does your organization plan to increase or reduce the number of full-time equivalent employees in calendar year 2021?

Increase

Keep about the same

Reduce

Are there any specific job families for which you are finding it especially difficult to hire and/or retain employees? Check all that apply.

Accounting/Finance

Administrative/General Office

Communications/Marketing

Development/Fundraising

Executive

Human Resources

Information Technology

Maintenance/Facilities/Grounds

Program Delivery

Other, please describe: _____

Which factors below do you believe are significant reasons why employees have left your organization during 2020 (voluntary turnover)? Please check all that apply.

Job with higher pay elsewhere

Job with more comprehensive benefits elsewhere

Higher-level job (promotion) elsewhere

Geographic move for affordability reasons

Geographic move for personal/family reasons

Job in the private sector

Job in the public sector

Other, please describe: _____

PAID TIME OFF BENEFITS

With respect to paid time off for regular, full-time employees, does your organization offer separate vacation, sick and holiday time off or does your organization offer "PTO" time off that combines vacation and sick time?

- Separate vacation, sick and holiday time off
- "PTO" time combining vacation and sick time
- Other, please describe: _____

Do regular, full-time exempt and non-exempt employees earn vacation/PTO at the same rates or at different rates?

Please note that each of these options allows for different vacation schedules depending on employee length of service.

- Same rates for exempt and non-exempt
- Different rates for exempt and non-exempt

If you checked "Same rates for exempt and non-exempt" above, enter the number of vacation days or PTO days given to regular, full-time employees according to their number of years of service in your organization.

If you checked "Different rates for exempt and non-exempt" above, enter the number of vacation days or PTO days given to both exempt and non-exempt regular, full-time employees according to their number of years of service in your organization.

Year of service
1st Year
2nd Year
3rd Year
4th Year
5th Year
6th – 9th Years
10th Year
11th Year +

Vacation or PTO days per year for all regular, full-time employees

Vacation or PTO days per year for regular, full-time exempt employees	Vacation or PTO days per year for regular, full-time non-exempt employees

If you offer separate vacation, sick and holiday time:

Are part-time employees eligible for paid vacation time?

(Please note that under California's Healthy Workplace Healthy Family Act, part-time employees must be eligible for paid sick time, with few exceptions.)

- No, only full-time employees are eligible for paid vacation time.
- Part-time employees working a sufficient number of hours per week are eligible for paid vacation time:
They must work a minimum of _____ hours per week.
- All part-time employees are eligible for paid vacation time regardless of their work schedule.
- Not applicable; we have no part-time employees.

Can earned vacation or PTO days that are not taken be carried forward to the next year?

- Yes
- No

If Yes, What is the maximum number of vacation or PTO days that can be carried forward by regular, full-time employees? If the number varies based on an employee's length of service or job category, enter the largest number that can be carried forward by a non-exempt employee with the highest level of seniority.

How many sick days per year are given to regular, full-time employees? (Answer only if you do NOT have a PTO program.)

Does your organization allow employees to "donate" unused paid time off to another employee who is on medical or other extended leave?

- Yes
- No

How many personal days or floating holidays per year are given to regular, full-time employees? (Answer only if you do NOT have a PTO program.)

How many holidays per year are given to regular, full-time employees? (If you have a PTO program, answer this question only if holidays are given separately from PTO days.)

Do you offer additional paid time off between the Christmas and New Year's holidays to regular, full-time employees? Answer "Yes" only if this time off is not included in the time off that you have already entered.

- Yes
- No

If Yes, how many additional days off are typically given to regular, full-time employees at this time?

For each line below:

If your organization has a written policy providing for specific PAID time off, please check the box under "Paid time off."

If accrued sick leave may be used instead of or in addition to specifically provided paid time off, please check the box under "Sick leave may be used."

	Paid time off	Sick leave may be used
Jury service	<input type="checkbox"/>	<input type="checkbox"/>
Bereavement	<input type="checkbox"/>	<input type="checkbox"/>
Family illness	<input type="checkbox"/>	<input type="checkbox"/>
Job-related education	<input type="checkbox"/>	<input type="checkbox"/>
Parental leave	<input type="checkbox"/>	<input type="checkbox"/>
Military service	<input type="checkbox"/>	<input type="checkbox"/>
Volunteer service	<input type="checkbox"/>	<input type="checkbox"/>

Other, please explain: _____

INSURANCE BENEFITS

Does your organization offer insurance coverage as a benefit for regular, full-time employees?

- Yes, we offer employer-sponsored group health insurance for employees and fall under the following market size:
 Small group (100 employees or fewer) Large group (101+ employees)
- No, we do not offer group insurance coverage as we are not required to do so under the ACA.
 We do offer an ACA-allowed Qualified Small Employer Health Reimbursement Arrangement (QSEHRA) to reimburse employees for premiums they pay for individual insurance policies with an average cost to the organization cost per employee per month of \$ _____.
- No, we are required to do so under the ACA but have chosen to be subject to applicable penalties instead.

If you did not check the first box above, please skip to the Retirement Benefits section.

Are part-time employees eligible for health insurance benefits?

- No, only full-time employees are eligible.
- Part-time employees working a minimum of _____ hours per week receive FULL BENEFITS.
- Part-time employees working a minimum of _____ hours per week receive PRO-RATED BENEFITS depending on their work schedules.
- All part-time employees are eligible regardless of their work schedule and receive FULL BENEFITS.
- All part-time employees are eligible regardless of their work schedule and receive PRO-RATED BENEFITS depending on their work schedules.
- Not applicable; we have no part-time employees.

Are domestic partners eligible to participate in your health insurance plan on the same basis as a spouse?

- Yes, same sex only Yes, same and opposite sex No

Does your organization have a "cash in lieu of benefits" policy that applies to employees who choose to waive coverage due to having coverage through another employer-sponsored plan? (i.e. spouse or partner)?

- Yes Enter amount of monthly payment: \$ _____ No

What is the waiting period for new employees' health insurance benefits?

- None - covered on date of hire
- Covered on 1st of month following hire date
- Covered on 1st of month following 30 days of employment
- Covered on 1st of month following 60 days of employment
- Other, please describe: _____

Does your organization offer any type of Section 125 plan? Check all that apply. See Glossary for definitions.

- Premium only plan (allows employee contributions to health insurance premiums to be paid with tax-free dollars)

Flexible Spending Account (FSA):

- Health Care Spending Account (HCSA) Max annual amount employee can allocate: \$ _____
- Dependent Care Spending Account (DCSA)

- Cafeteria plan Organization's contribution **PER EMPLOYEE** \$ _____ circle (annual) or (monthly)
Enter the number of employees participating in the cafeteria plan: _____

Indicate below to which types of plans employees can allocate their cafeteria plan benefit dollars.
Check all that apply.

- | | |
|--|---|
| <input type="checkbox"/> HMO (Health Maintenance Organization) | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> EPO (Exclusive Provider Organization) | <input type="checkbox"/> Long-Term Disability Insurance |
| <input type="checkbox"/> PPO (Preferred Provider Organization) | <input type="checkbox"/> Long-Term Care Insurance |
| <input type="checkbox"/> POS (Point of Service) | <input type="checkbox"/> Voluntary supplemental plan |
| <input type="checkbox"/> Dental | <input type="checkbox"/> Retirement plan, any type |
| <input type="checkbox"/> Vision | |
| <input type="checkbox"/> Other, please describe: _____ | |

Non-Cafeteria Plans

Answer this section only if you did NOT check the box for Section 125 Cafeteria plan.

If you checked the box for Section 125 Cafeteria plan, skip this section and go to the Consumer-Driven Health Plans section at the bottom of this page.

What is the average cost per month to your organization, per enrolled employee, for insurance benefits? Include the cost for HMO/EPO/PPO/POS as well as any organization contributions to dental, vision, life, disability and/or long-term care insurance. Include the organization's share of premium costs only, leaving out any amount contributed by employees. Do not include organization's additional contributions in the case of high-deductible health plans.

\$ _____ PER MONTH PER PARTICIPATING EMPLOYEE

Please enter the number of employees who participate in these plans: _____ employees

For each type of insurance that your organization offers, enter:

Average % of the premium paid by the organization for employee coverage

Average % of the premium paid by the organization for dependent coverage

Co-payment for doctor office visits

Annual deductible for employee only (if applicable)

Annual deductible for a family (if applicable)

If more than one plan is offered for any type (i.e. more than one HMO), answer these questions based on the plan with the highest level of employee enrollment.

If the insurance is offered, but employees pay the entire cost, enter zero (0).

If the insurance is not offered, enter "NA".

	% paid by org for employees	% paid by org for dependents	Co-payment for doctor office visit	Annual deductible for employee only	Annual deductible for family
Medical: HMO					
Medical: EPO					
Medical: PPO					
Medical: POS					
Dental					
Vision					
Life					
Long-Term Disability					
Long-Term Care					
Voluntary supplemental plan					
Other, please explain:					

Consumer-Directed Health Plans

Does your organization offer any high-deductible health plan (HDHP) that is compatible with a Health Savings Account (HSA)? For any that apply, please enter the organization's annual HSA contribution per participating single employee and for family. See Glossary for definition.

Do not include organization's contribution toward the premium cost.

- HMO annual contribution for single employee \$ _____ for family \$ _____
- EPO annual contribution for single employee \$ _____ for family \$ _____
- PPO annual contribution for single employee \$ _____ for family \$ _____
- POS annual contribution for single employee \$ _____ for family \$ _____

Does your organization offer a Health Reimbursement Arrangement (HRA)? See Glossary for definition.

- Yes, the organization's annual HRA contribution per participating employee: \$ _____
- No

RETIREMENT BENEFITS

Does your organization provide any type of retirement benefit for regular full-time employees?

Yes No

If No, please skip the rest of this section and continue with the Executive Director/CEO section.

Are part-time employees eligible for retirement benefits?

No, only full-time employees are eligible.

Part-time employees working a sufficient number of hours per week are eligible:
They must work a minimum of _____ hours per week.

All part-time employees are eligible regardless of their work schedule.

Not applicable; we have no part-time employees.

Which best describes the organization's retirement benefit for regular full-time staff? Check all that apply.

Tax Sheltered Annuity - 401(k), 403(b)

Other Defined Contribution Plan

IRA, SEP-IRA

Defined Benefit Plan

Other, please describe:

How is the retirement plan funded? If your organization offers more than one retirement benefit, answer this question based on the type of retirement plan that involves the highest level of contribution from the organization.

Employee contribution only (Please skip the rest of this section.)

Organization contribution only

Organization contributions/employee may contribute

If employee contributes, organization also contributes (i.e. employer match)

Other, please describe:

Cost to organization of retirement benefit: If your organization offers more than one retirement benefit, please answer this question based on the type of retirement plan that involves the highest level of contribution from the organization.

Organization contributes percentage of employee's salary
Please enter cap (highest level) of percentage of salary contributed for each employee by organization: _____ %

Organization contributes \$ amount for each employee
Please enter cap (highest level) of dollar amount contributed annually for each employee by organization: \$ _____

Other, please explain:

What is the period (in years) after which retirement benefits are fully vested? _____ years

If you have a 403(b) plan, have you conducted a 403(b) audit during the past 12 months?

Yes No

**If Yes, have you considered or are you considering discontinuing your 403(b) plan based on the audit?
Please check all of the following issues that apply.**

- Compliance issues
- Budgetary issues
- Other, please describe:

Does your organization offer a 457 plan for highly compensated employees?

Yes No

EXECUTIVE DIRECTOR/CEO PROFILE

Does your organization current employ an Executive Director/CEO?

Yes No

If No, please skip the rest of this section and continue with the Compensation section.

Does your Executive Director/CEO have an employment contract?

Yes No

If Yes, what was the length of the original contract in months?

How does your Executive Director/CEO identify their gender?

Male Female Non-binary/non-conforming

What is your Executive Director/CEO's age?

_____ years old

For how many years has your Executive Director/CEO worked in their current job at your organization?

If five years or less, how did the organization locate this Executive Director/CEO as a candidate to fill the position at the time of hire?

- Word of mouth
- Craigslist or other online service
- Executive search firm
- Internal promotion
- Current/former board member or founder of organization
- Other, please describe: _____

Did your Executive Director/CEO work as the Executive Director/CEO in other nonprofit organizations prior to the current job?

Yes No

If yes, for how long, in years?

What is the highest level of education attained by the Executive Director/CEO?

- High school
- Some college
- Bachelor's degree
- Master's degree/Professional Degree/JD
- Doctorate

Does your organization have a completed and updated emergency succession plan for the Executive Director/CEO position?

Yes No

Does your organization have a formal, non-emergency transition plan for the Executive Director/CEO position?

Yes No

Does your organization expect to have a Executive Director/CEO transition within the next three years?

Yes No

Has the board of directors formally approved the current salary of the Executive Director/CEO?

Yes No

What kind of information does organization's board of directors consider in order to determine reasonable compensation for the Executive Director/CEO? Please check the box of all that apply.

- Informal survey of similar organizations performed internally
- Published survey data
- Form 990s of similar organizations
- Outside consultant
- Other, please describe: _____

Please describe any benefits given to the Executive Director/CEO not otherwise mentioned in this questionnaire:

COMPENSATION - INSTRUCTIONS

This chart requests specific compensation information for each employee in your organization. Use one line for **each employee**. If you have multiple employees with the same job title, please include a line for each employee, listing each individual's salary, not an average of every employee in that job position. Make extra copies of the chart as needed.

Column 1 Job Code

Enter the three-digit code for the job that you are reporting (for example, Executive Director is 005). A list of all job codes with job descriptions can be found on the **Job Descriptions** worksheet of this file. Note: These job codes are the same as those used in the 2020 survey with the addition of several new job this year, which appear in red type.

Column 2 Position Title

Enter the title **your organization** uses for this job. It is okay if this title is different than the job title we use for the survey (see FairPay2021.JobList.pdf and FairPay2021.JobDescriptions.pdf).

Column 3 Pay Rate as of January 1, 2021

Enter the actual pay rate for the employee as of January 1, 2021.

For full-time employees, you may enter either an annual rate or an hourly rate.

For part-time employees, please enter an **hourly** rate. If you need help calculating the hourly rate, please email us at survey@nonprofitcomp.com and we will help.

Column 4 Eligible for Bonus or Incentive Pay

If the employee in this position is **eligible for** any type of incentive or bonus pay in addition to the regular base salary, enter "Y" (regardless of whether the employee actually received bonus or incentive pay).

If the employee is not eligible, enter "N."

Column 5 Bonus or Incentive Pay Paid During Past Twelve Months

Complete this column only if the employee was eligible for incentive or bonus pay. If the employee was paid any type of bonus or incentive pay during the past twelve months, enter that amount here. Otherwise enter a zero.

Column 6 Number of Full-Time Equivalent Employees Managed (Direct and Indirect)

Enter the number of employees supervised by this position, **directly and indirectly**. For example, for the Executive Director position, list the total number of full-time equivalent employees of the organization. Do **not** include contractors or volunteers supervised by this employee.

Column 7 County Location of Job if Different from Organization's Main Location

Use this column only if the job is located in a county other than the main administrative location of your organization.

